CHINA EVERBRIGHT FORTUNE FUND SERIES
(the "Fund")

EVERBRIGHT INCOME FOCUS FUND
EVERBRIGHT HONG KONG BOND FUND
EVERBRIGHT GREATER CHINA OPPORTUNITIES FUND
EVERBRIGHT SMART SELECT GLOBAL EQUITY FUND
(together, the "Sub-Funds")

This Notice is important and requires your immediate attention. If you have any doubt about the contents of this Notice, you should seek independent professional advice. Investment involves risk. Please refer to the Explanatory Memorandum of the Fund and the Sub-Funds (the "Explanatory Memorandum"), and the Product Key Facts Statement (the "KFS") of the Sub-Funds for further details including the risk factors.

China Everbright Securities (HK) Limited accepts full responsibility for the accuracy of the information contained in this Notice at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

NOTICE TO UNITHOLDERS

17 December 2025

Dear Unitholders,

We, China Everbright Securities (HK) Limited, as the manager of the Fund (the "**Manager**"), wish to inform you of the following changes which will take effect either: (i) on or about the date of this notice, or (ii) on or about 19 January 2026 ("**Effective Date**"), as further specified below:

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the Explanatory Memorandum.

A. Changes in relation to the Everbright Smart Select Global Equity Fund (the "Sub-Fund")

1. <u>Subscription to Class I Units</u>

   The Manager has decided to limit the subscriptions to the Class I Units of the Sub-Fund following the close of the initial offer period from the Effective Date onwards. As such, following the close of the initial offer period of the Sub-Fund, no further subscriptions for Class I Units will be accepted. Consequently, the minimum subsequent subscription amount for Class I Units will no longer be applicable.

   For the avoidance of doubt, existing Unitholders of the Class I Units may continue to hold and redeem its Class I Units in accordance with relevant provisions under the Explanatory Memorandum.

   The Explanatory Memorandum will be updated by way of issuing an addendum to the Explanatory Memorandum ("**Second Addendum**") and the KFS in relation to the Sub-Fund will also be updated to reflect the above-mentioned changes accordingly.

2. <u>Extension of first financial year end</u>

The Manager has decided to extend the first financial year end of the Sub-Fund from 31 December 2025 to 31 December 2026.

As such, for the purposes of calculating the performance fee, the first performance period shall be from the first Valuation Day after the close of the initial offer period to 31 December 2026.

The Explanatory Memorandum has been updated to reflect the above-mentioned changes.

B. Other changes

1. Changes to timing of late payment of application monies

   In relation to application for Units, applications will generally be accepted on a Dealing Day only if the application moneys in cleared funds are received on or prior to such Dealing Day in respect of which Units are to be issued. Currently, the Manager may, in its discretion, accept late payment of application monies provided such monies are received within 7 Business Days from the relevant Dealing Day.

   The Manager wishes to amend the timing for receipt of late payment of application monies. As such, with effect from the date of this notice, any late payment of application monies shall be received within 3 Business Days from the relevant Dealing Day.

   All other dealing arrangements remain unchanged.

   The Explanatory Memorandum has been updated to reflect the above-mentioned changes.

2. Changes to the directors of the Manager

   Please be informed that Mr. Ma Kai and Mr. Wu Po Sing has resigned as directors of the Manager with effect from 10 October 2025. Mr. Yeung Kin Sing and Mr. Shen Dehua has been appointed as directors of the Manager with effect from 10 October 2025.

   The Explanatory Memorandum has been updated accordingly to reflect the change of directors of the Manager as set out above.

Availability of Documents

A copy of this notice will be posted on our website at http://www.ebshk.com (this website has not been reviewed by the SFC). The Second Addendum is available on our website at http://www.ebshk.com (this website has not been reviewed by the SFC) from today onwards.

The Trust Deed and all supplemental deeds, together with the Explanatory Memorandum (as amended) and the KFS of the Sub-Fund will also be available for inspection free of charge upon request from the Manager's office at 33/F, Everbright Centre, 108 Gloucester Road, Wanchai, Hong Kong during normal business hours (except on Saturdays, Sundays and public holidays).

Enquiries

If you have any questions relating to the contents of this notice, please contact the Manager at the above address or by telephone at +852 2106 8388 during normal business hours (except on Saturdays, Sundays and public holidays).

We would like to take this opportunity to thank you for your valuable support and we look forward to be of continued service to you.

Yours faithfully,

For and on behalf of
China Everbright Securities (HK) Limited